

Ad-hoc-Pressemitteilung

Zürich, 22. November 2019

Ergebnis des Bezugsangebots

Im Rahmen des erfolgreich verlaufenen Bezugsangebots wurden rund 47% der den bisherigen Aktionärinnen und Aktionären angebotenen Aktien gezeichnet. Die freie Platzierung läuft noch bis 26. November 2019, 12:00 Uhr.

Von den bis zu 415'000 auszugebenden neuen Namenaktien aus der ordentlichen Kapitalerhöhung wurden 195'069 von bestehenden Aktionärinnen und Aktionären im Rahmen des Bezugsangebots bezogen. Die Bookbuilding-Periode für die Aktienplatzierung dauert noch bis zum 26. November 2019, 12:00 Uhr (MEWZ). Der Bezugs- respektive Platzierungspreis wird zwischen CHF 120 und CHF 130 liegen und am 26. November 2019 von Edisun Power unter Berücksichtigung der Gesamtnachfrage festgelegt.

Indikativer Zeitplan

26. November 2019	Ende Platzierungsfrist (12:00 Uhr MEWZ)
27. November 2019	Bekanntgabe Resultat sowie Bezugs- resp. Platzierungspreis
28. November 2019	Kotierung und erster Handelstag der neuen Namenaktien an der SIX Swiss Exchange
29. November 2019	Lieferung und Zahlung der neuen Namenaktien

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Als kotierter europäischer Solarstromproduzent finanziert und betreibt die Edisun Power Gruppe Solarstromanlagen in verschiedenen europäischen Ländern. Edisun Power startete ihr Engagement auf diesem Gebiet bereits 1997. Seit September 2008 ist das Unternehmen an der Schweizer Börse kotiert. Edisun Power verfügt bei der Realisierung und beim Kauf sowohl nationaler als auch internationaler Projekte über breite Erfahrung. Aktuell besitzt das Unternehmen 37 Solarstromanlagen in der Schweiz, in Deutschland, Spanien, Frankreich und Italien.

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